

5 Must-Have Reports to SEE Your Success in Dentrix Ascend

Production Trends - Chart

The Production Trend - Chart displays net production over the past 12 months for each type of provider, according to the providers' selected specialties (such as dentists or hygienists).

Importance: Evaluates production trends by specialty

Location: Home menu > Power Reporting

Reporting frequency: quarterly

Collection Detail Report

The Collection Detail report displays collections by month and year for each provider over the past 12 months.

Importance: Helps you see how much you *actually* made

Location: Home menu > Power Reporting

Reporting frequency: monthly

Scheduled Production By Month Report

The Scheduled Production by Month report displays a production chart for scheduled appointments for the current month, the previous three months, and the upcoming three months for each provider.

Importance: Evaluates future production compared to past production

Location: Home menu > Power Reporting

Reporting frequency: monthly

Insurance Utilization Report

The Insurance Utilization report displays production, write-off amounts, and collections from insurance carriers for the previous 12 months.

Importance: Evaluates your profitability for each insurance carrier

Location: Home menu > Power Reporting

Reporting frequency: quarterly

Provider A/R Totals Report

The Provider A/R Totals report displays total accounts receivable, total production, total collections, and a ratio (%) of collections to production.

Importance: Identifies how effective your collection efforts are

Location: Home menu > Provider A/R Totals

Reporting frequency: monthly