

The new Dentrix virtual workshops provide you with the benefits of a live, trainer-led class without the time and expense of travel. You'll get live feature demonstrations, hands-on practice time, and a workbook with step-by-step instructions. Best of all, you can attend a virtual workshop at a time and place that fit your schedule—all you need is two hours, a phone, and a computer with an internet connection.



Practice Success

SETTING UP AND ASSIGNING INSURANCE PLANS

An easier way to track insurance coverage with Dentrix G7.4.

Keeping track of patient insurance coverage information can be difficult, but Dentrix G7.4 gives you a new coverage window with dedicated places to track deductibles, exceptions (like downgrades), and exclusions (like a missing tooth clause). Learn how to use the new insurance features to enter plan coverage information in Dentrix and attach insurance plans to subscribers and dependents.

This workshop is a live, online class with hands-on practice and optional lab time. Attend this class to learn about this new feature in Dentrix G7.4. You will receive an email with the class workshop and links to join the workshop after you register.

LENGTH: 2 HOURS + OPTIONAL 1 HOUR OF LAB TIME | PRICE: \$149 | CLASS SIZE: MAX 10



JOIN US!

Register at www.Dentrix.com/Workshops

WHAT YOU'LL LEARN

SETTING UP AN INSURANCE PLAN IN DENTRIX

Dentrix G7.4 introduces a single location where insurance plan information is stored and gives you a dedicated place to document plan coverage, effective dates, exceptions, and exclusions, along with payment amounts and out of office plan details. Learn how add insurance plan information in Dentrix G7.4 and later versions, including plan information for deductibles and maximum, coverage tables, payment tables, insurance exceptions, and plan notes. Discover how to access this information from various Dentrix modules.

ASSIGNING INSURANCE TO A PATIENT

Accurately estimating insurance coverage or creating and sending claims for patients is difficult if you haven't assigned insurance properly in Dentrix. Learn how to assign primary insurance to patient subscribers and their dependents, including subscribers who may not be patients in your practice themselves. Learn how to assign secondary insurance to patients and enter deductibles met/benefits used for your patients.



WHO SHOULD ATTEND

This online workshop is for you if you:

- Have upgraded to Dentrix G7.4 and need to know about new insurance features
- Are a front office staff member who deals with insurance or enters insurance information in Dentrix
- Need a detailed understanding of how to correctly assign insurance in Dentrix
- Want hands-on training in a virtual classroom with a certified Dentrix trainer
- Need an opportunity to build your Dentrix skills without traveling to a class

TOPICS AT A GLANCE

- Adding a new insurance plan in Dentrix
- Entering an insurance plan's deductibles/maximums, coverage details, exceptions, and notes
- Assigning primary insurance to patients and dependents
- Assigning secondary insurance to patients
- Assigning insurance where the subscriber isn't a patient
- Entering deductibles met/benefits used



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**connected management,
marketing and patient engagement
systems** that work as one to
**help practices improve practice
management and grow.**

