

INFORMATION SHEET

The new Dentrix virtual workshops provide you with the benefits of a live, trainer-led class without the time and expense of travel. You'll get live feature demonstrations, hands-on practice time, and a workbook with step-by-step instructions. Best of all, you can attend a virtual workshop at a time and place that fit your schedule—all you need is two hours, a phone, and a computer with an internet connection.



# **Practice Success**

### A DEEP DIVE INTO CLINICAL NOTES

Document patient care using Dentrix tools.

Clinical notes are an essential component of documenting the care you provide to your patients. Discover the difference between procedure notes and clinical notes and learn how to create clinical notes to document patient treatment. Learn how to use clinical note templates to document routine procedures and treatment and how to create your own templates based on your office needs.

This workshop is a live, online course with hands-on practice and optional lab time. Attend this class if you want to get a better understanding of how to enter clinical notes in Dentrix, and how to create and manage clinical note templates. You will receive an email with the class workbook and links to join the workshop after you register.

LENGTH: 2 HOURS + OPTIONAL 1 HOUR OF LAB TIME | PRICE: \$149 | CLASS SIZE: MAX 10





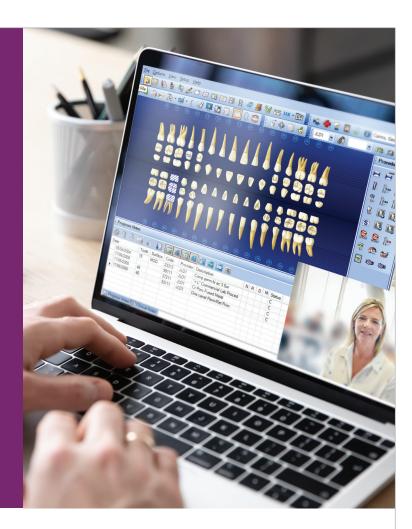
### WHAT YOU'LL LEARN

#### WORKING WITH NOTES IN THE PATIENT CHART

It's important to document the care and treatment you provide your patients. Through procedure notes and clinical notes, you can record the specifics of the treatment and care you provide at each appointment. Learn the difference between procedure notes and clinical notes and when you should use each. Discover how to enter, edit, sign, and add an addendum to clinical notes in the Patient Chart.

## CREATING AND CUSTOMIZING CLINICAL NOTES AND TEMPLATES

When making notes about patient visits and treatment, it's important to be thorough, but efficient. Clinical note templates and prompts save you from having to type the same note multiple times a day. They also help ensure that all clinical notes are consistent regardless of who is writing the note. Learn how to create and customize clinical note templates in Dentrix, how to edit and delete note templates to best fit your office needs, how to create and clinical note prompts, and how to set up clinical note categories that fit your workflow.



### WHO SHOULD ATTEND

This online workshop is for you if you:

- Are a member of the clinical staff responsible for entering clinical notes
- Need an understanding of how clinical notes work to document patient care
- Want to create and organize clinical note templates your office can use for consistent documentation
- Want hands-on training in a virtual classroom with a certified Dentrix trainer
- Need an opportunity to build your Dentrix skills without traveling to a class

### **TOPICS AT A GLANCE**

- Entering and editing clinical notes using freeform notes, templates, and prompts
- Signing clinical notes
- Adding an addendum to a signed clinical note
- Creating and customizing clinical note templates and prompts
- Setting up clinical note categories



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